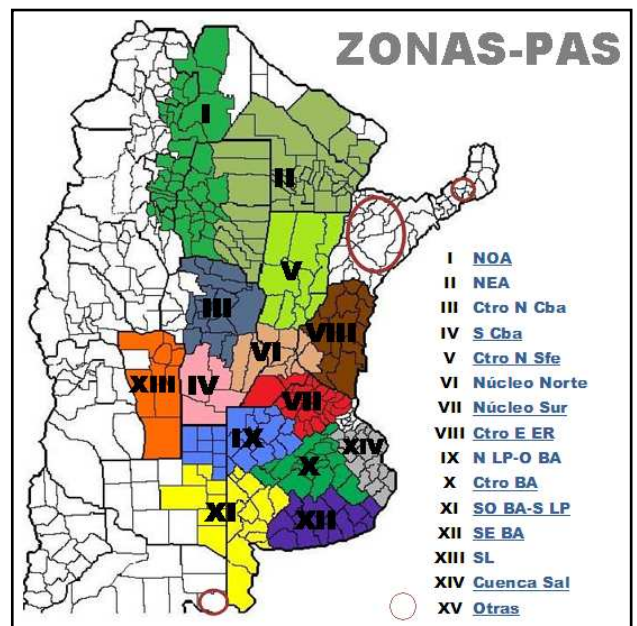




# Weekly Ag Report

BUENOS AIRES GRAIN EXCHANGE



Referencias:  
 NOA: Salta+Tucumán+Jujuy+Catamarca+Oeste Sgo del Estero.  
 NEA: Chaco+Este Sgo del Estero+Formosa  
 Ctro N Sfe: Centro-norte de Santa Fe. Ctro N Cba: Centro-norte de Córdoba  
 Núcleo Norte: Este de Córdoba+Centro-sur de Santa Fe+Sudoeste de Entre Ríos.  
 Núcleo Sur: Sur de Santa Fe+Norte de Buenos Aires  
 S Cba. N LP-O BA: Norte de La Pampa+Oeste de Buenos Aires.  
 Ctro E ER: Entre Ríos excluida Victoria y Diamante  
 Ctro BA: Centro de Buenos Aires.  
 SO BA-S LP: Sudoeste de Buenos Aires+Sur de La Pampa.  
 SE BA: Sudeste de Buenos Aires  
 Otras: San Luis+Depresión del Salado+Corrientes+Misiones

**WEEK ENDED ON November 11, 2010**

## CROP REPORT - HIGHLIGHTS

Estimations and Agricultural Projections Department  
 Buenos Aires Grain Exchange

### SOYBEAN

To date, planting expanded into 35.8% (6,7 M hectares) of an area projected in 18.700.000 hectares. 50% of the progress took place in the north and south of the belt.

Weekly and year-on-year progress stand at 9% and 2% respectively.

Rainfalls during the last seven days improved surface soil moisture in plots of different regions and promoted isolated plantings. The south of Cordoba, north and south of the belt, north of La Pampa, west and center of Buenos Aires and part of the Cuenca del Salado registered planting progress that then were halted due to lack of surface soil moisture caused by high temperatures and North winds

## Soybean Planting

2010/11 SEASON

As Of: Nov. 11, 2010

Zone		Hectareage (ha)		Percentage Planted(%)	Hectares Planted
		2009/10	2010/11		
I	NOA	1.244.000	1.225.000	0	0
II	NEA	1.820.000	1.810.000	6	108.600
III	Ctro N Cba	2.530.000	2.400.000	21	504.000
IV	S Cba	1.430.000	1.400.000	50	700.000
V	Ctro N SFe	1.120.000	1.100.000	10	110.000
VI	Núcleo Norte	3.432.000	3.360.000	55	1.848.000
VII	Núcleo Sur	2.683.250	2.630.000	55	1.446.500
VIII	Ctro E ER	1.209.000	1.160.000	40	464.000
IX	N LP-OBA	1.500.000	1.590.000	55	874.500
X	Ctro BA	563.500	561.000	45	252.450
XI	SO BA-S LP	357.000	350.000	10	35.000
XII	SE BA	715.750	715.000	15	107.250
XIII	SL	150.500	131.000	74	96.940
XIV	Cuenca Sal	203.000	216.000	45	97.200
XV	Otras	42.000	52.000	40	20.800
<b>TOTAL</b>		<b>19.000.000</b>	<b>18.700.000</b>	<b>35,6</b>	<b>6.665.240</b>

### CORN

To date, fieldwork has covered 70% of an area initially projected in 3.150.000 hectares. Weekly and year-on-year progress stand at 1.5% and 0.9 % respectively.

Over the last week, fieldwork concentrated on the south of the agricultural area. Meanwhile, fieldwork has not restarted over late plots or second crops which account for more than the 25% of the projected area for the current campaign.

Rains forecasted for next week would improve soil moisture in Cordoba, north and south of the belt, west of Buenos Aires, and North West and north east of Argentina

# Corn Planting

2010/11 SEASON

As Of: Nov. 11, 2010

Zone		Hectareage (ha)		Percentage Planted(%)	Hectares Planted
		2009/10	2010/11		
I	NOA	125.000	150.000	0	0
II	NEA	160.000	197.000	16	31.520
III	Ctro N Cba	400.000	445.000	40	178.000
IV	S Cba	390.000	445.000	70	311.500
V	Ctro N SFe	100.000	110.000	90	99.000
VI	Núcleo Norte	360.000	446.000	95	423.700
VII	Núcleo Sur	315.000	378.000	90	340.200
VIII	Ctro E ER	100.000	112.000	90	100.800
IX	N LP-OBA	430.000	475.000	90	427.500
X	Ctro BA	70.000	85.000	90	76.500
XI	SO BA-S LP	70.000	77.000	60	46.200
XII	SE BA	50.000	70.000	70	49.000
XIII	SL	80.000	95.000	66	62.700
XIV	Cuenca Sal	40.000	45.000	85	38.250
XV	Otras	20.000	20.000	95	19.000
<b>TOTAL</b>		<b>2.710.000</b>	<b>3.150.000</b>	<b>70,0</b>	<b>2.203.870</b>

## WHEAT

Threshing works expand into the north of the national agricultural area, precisely in the Northwest, Northeast, North of Cordoba and Santa Fe.

The collection progress reaches 10.5% at a country level. To date production stands at 693.750 tons compared to the 200.428 tons harvested at this time in the last season. The National average yield is 1,54 tons/hectare (0,84 tons/hectare during the previous harvest).

Final production estimate remains at 12.1 million tons. This figure could be raised provided favorable weather prevails during the present campaign without registers of frosts, hail storms or North wind gusts.

## WHEAT HARVEST

2010/11 SEASON

As of: Nov. 11, 2010

Zone		Hectareage (ha)			Percentage harvested	Hectares harvested	Yeld (1) (qq/ha)	Production (Tm)
		Sown	Lost	Harvestable				
I	NOA	360.000	0	360.000	80	288.000	13,0	374.400
II	NEA	260.000	4.500	255.500	50	127.750	20,0	255.500
III	Ctro N Cba	340.000	0	340.000	7	23.800	17,5	41.650
IV	S Cba	110.000	0	110.000	0	-	0,0	-
V	Ctro N SFe	150.000	0	150.000	8	12.000	18,5	22.200
VI	Núcleo Norte	370.000	0	370.000	0	-	0,0	-
VII	Núcleo Sur	270.000	0	270.000	0	-	0,0	-
VIII	Ctro E ER	230.000	0	230.000	0	-	0,0	-
IX	N LP-OBA	175.000	0	175.000	0	-	0,0	-
X	Ctro BA	155.000	0	155.000	0	-	0,0	-
XI	SO BA-S LP	760.000	0	760.000	0	-	0,0	-
XII	SE BA	1.070.000	0	1.070.000	0	-	0,0	-
XIII	SL	4.000	1.000	3.000	0	-	0,0	-
XIV	Cuenca Sal	56.000	0	56.000	0	-	0,0	-
XV	Others	10.000	0	10.000	0	-	0,0	-
<b>TOTAL</b>		<b>4.320.000</b>	<b>5.500</b>	<b>4.314.500</b>	<b>10,5</b>	<b>451.550</b>	<b>15,4</b>	<b>693.750</b>

## Malting Barley

Favorable crop conditions in the southeast center and north of Buenos Aires, coupled with above-average rainfalls over the last 7 days, project higher-than-average yields.

Rainfall improved the crop conditions in the southeast of Buenos Aires. We can now project average yields for the area.

Under this scenario, we project a national production of 2.15 million of tons. Up 9% from the previous harvest (1.665 MTN 09/10).

## SUNFLOWER

Fieldwork expanded into 65.1% of an area tentatively projected in 1.620.000 hectares. More than 1.050.000 hectares have been planted. Weekly and year-on-year progress stand at 10.5 % and 9.6% respectively

Favorable rainfalls in Buenos Aires, Entre Rios, part of La Pampa and part of Santa Fe foster the evolution of crops and improve the soil moisture for the coming plantings.

# Sunflower Planting

2010/11 SEASON

As Of: Nov. 11, 2010

Zone		Hectareage (ha)		Percentage Planted(%)	Hectares Planted
		2009/10	2010/11		
I	NOA	0	0	0	0
II	NEA	62.000	190.000	100	190.000
III	Ctro N Cba	2.000	3.000	90	2.700
IV	S Cba	15.000	25.000	50	12.500
V	Ctro N SFe	140.000	170.000	100	170.000
VI	Núcleo Norte	4.000	8.000	85	6.800
VII	Núcleo Sur	4.000	7.000	80	5.600
VIII	Ctro E ER	20.000	12.000	100	12.000
IX	N LP-OBA	160.000	180.000	75	135.000
X	Ctro BA	36.000	38.000	80	30.400
XI	SO BA-S LP	300.000	380.000	40	152.000
XII	SE BA	460.000	488.000	55	268.400
XIII	SL	25.000	45.000	50	22.500
XIV	Cuenca Sal	68.000	70.000	60	42.000
XV	Otras	4.000	4.000	100	4.000
<b>TOTAL</b>		<b>1.300.000</b>	<b>1.620.000</b>	<b>65,1</b>	<b>1.053.900</b>